

Fill in this information to identify the caseDebtor name Fulcrum Exploration, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-32070-sgj11☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	<u>Veritex Bank</u>	<u>Checking account</u>	<u>4 3 3 3</u>	<u>\$124,407.10</u>
3.2.	<u>Compass Bank</u>	<u>Checking account</u>	<u>9 5 6 9</u>	<u>\$563.54</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$124,970.64**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Debtor **Fulcrum Exploration, LLC**
NameCase number (if known) **18-32070-sgj11**Current value of
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **Utility deposit with City of Frederick Public Works** **\$804.00****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$804.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	<u>\$161,712.00</u>	—	<u>\$0.00</u>	= →	<u>\$161,712.00</u>
	face amount		doubtful or uncollectible accounts			

11b. Over 90 days old:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$161,712.00**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

Debtor	Fulcrum Exploration, LLC	Case number (if known)	18-32070-sgj11	
	Name			

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
Various pipe, fittings, pumps and materials.		\$108,223.00	Salvage Value	\$25,000.00
23. Total of Part 5				\$25,000.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **Fulcrum Exploration, LLC**
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37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
See attached Exhibit 39	\$2,000.00	Salvage Value	\$5,000.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$5,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
See attached Exhibit 50	\$1,859,946.00	Salvage Value	\$2,000,000.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$2,000,000.00

Debtor **Fulcrum Exploration, LLC**
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52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property
 Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest
 (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **See attached Exhibit 55.1** Oil and Gas Unknown Fair Market Value \$16MM - \$20MM56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$16MM - \$20MM

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☒ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description

Net book value of debtor's interest
 (Where available)

Valuation method used for current value

Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

Seismic Data Unknown Cost Unknown

65. Goodwill

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

Debtor **Fulcrum Exploration, LLC**
NameCase number (if known) **18-32070-sgj11****67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of
debtor's interest****71. Notes receivable**

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities**74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** *Examples:* Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Debtor **Fulcrum Exploration, LLC**
NameCase number (if known) **18-32070-sgj11****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$124,970.64</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$804.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$161,712.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$25,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$5,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$2,000,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<div style="border: 1px solid black; padding: 2px;"><u>\$18,400,000.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<div style="text-align: right;">+ <u>\$0.00</u></div>	
91. Total. Add lines 80 through 90 for each column. 91a.	<div style="border: 1px solid black; padding: 2px;"><u>\$2,317,486.64</u></div>	+ 91b. <div style="border: 1px solid black; padding: 2px;"><u>\$18,400,000.00</u></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<div style="border: 2px solid black; padding: 2px;"><u>\$20,717,486.64</u></div>

Fill in this information to identify the case:

Debtor name Fulcrum Exploration, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 18-32070-sgj11

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
\$8,264,981.38	\$18,400,000.00

<p>2.1 Creditor's name <u>Veritex Community Bank</u></p> <p>Creditor's mailing address <u>Attn. Patrick Johnson</u></p> <p><u>8214 Westchester Drive, Suite 100</u></p> <p><u>Dallas TX 75225</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>Oil Producing Properties</u></p> <p>Describe the lien <u>Oil and Gas Mortgage</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$8,264,981.38**

Fill in this information to identify the case:

Debtor Fulcrum Exploration, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 18-32070-sgj11
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia PA 19101-7346 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>941 Taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$737.50</u> <u>\$737.50</u>

2.2 Priority creditor's name and mailing address Oklahoma Tax Commission General Counsel's Office 100 N Broadway Ave, Suite 1500 Oklahoma City OK 73102-8601 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(<u>8</u>)	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>State Income Tax</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$78.00</u> <u>\$78.00</u>
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Debtor **Fulcrum Exploration, LLC**Case number (if known) **18-32070-sgj11****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address Barnett Bit, LLC P.O. Box 9010 Wichita Falls TX 76308 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payables Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,683.14
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address Bill Sink 6005 Delta Place Plano TX 75094 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sub Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$63,200.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address Cimarron Pump & Supply 201 S. Oklahoma Ave. Drumright OK 74030 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payables Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,243.94
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address City of Frederick Utility Department P.O. Box 399 Frederick OK 73542 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,317.44

Debtor **Fulcrum Exploration, LLC**Case number (if known) **18-32070-sgj11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address Conner & Winters, LLP 4000 One Williams Center Tulsa OK 74172-0148 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: \$2,624.11 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Rendered Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address David L. Whitehead 3503 Kessler Boulevard Wichita Falls TX 76309 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: \$450.00 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payables Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address Davidson PWA P.O. Box 308 Davidson OK 73530 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: \$44.44 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payables Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address Derek Jensen 1640 Meadows Ave. Argyle TX 76226 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: \$45,392.43 <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sub Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Fulcrum Exploration, LLC**Case number (if known) **18-32070-sgj11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address Double A Pump and Supply, Inc. 900 Hwy. 287 East P.O. Box 1572 Vernon TX 76385 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,623.82
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address FedEx P.O. Box 660481 Dallas TX 75266-0481 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$72.43
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address Flusche Supply, Inc. Highway 25 South P.O. Box 351 Electra TX 76360 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,609.68
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address Frontier Communications P.O. Box 740407 Cincinnati OH 45274-0407 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade Payables Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$892.55

Debtor **Fulcrum Exploration, LLC**Case number (if known) **18-32070-sgj11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address Fulcrum Point Technologies 3700 River Walk Dr., Suite 175 Flower Mound TX 75028 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sub Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$287,100.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address Geomap Company 1100 Geomap Lane Plano TX 75074-7199 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$517.71
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address Halliburton P.O. Box 301341 Dallas TX 75303-1341 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,068.62
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address Health Care Service Corp. P.O. Box 731428 Dallas TX 75373-1428 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Insurance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,264.12

Debtor **Fulcrum Exploration, LLC**Case number (if known) **18-32070-sgj11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>Heidi Carbo</u> <u>4562 Siena Drive</u> <u>Frisco</u> <u>TX</u> <u>75033</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$526.06</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Holli-Tex Supply Co.</u> <u>Drawer 400</u> <u>Holliday</u> <u>TX</u> <u>76366</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$83,641.61</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Ian Avery</u> <u>3290 West Osage</u> <u>Duncan</u> <u>OK</u> <u>73533</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,993.79</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>Impac Exploration Services</u> <u>1501 Lera Drive, Suite 3</u> <u>Weatherford</u> <u>OK</u> <u>73096</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,952.50</u>

Debtor **Fulcrum Exploration, LLC**Case number (if known) **18-32070-sgj11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address <u>Keith Sheldon</u> <u>3 Groves Circle</u> <u>Argyle TX 76226</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sub Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$217,385.02</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address <u>Kurt M. Daniel, P.C.</u> <u>4849 Greenville Ave., Suite 1111</u> <u>Dallas TX 75206-4192</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$390.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address <u>Lisa Garwood</u> <u>5782 Wedgewood Dr.</u> <u>Morrow OH 45152</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sub Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$25,000.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address <u>Louis Ouellette</u> <u>31 Rue Borque</u> <u>Gatineau, Quebec J8Y 1X2</u> <u>Canada</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sub Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,789,078.98</u>

Debtor **Fulcrum Exploration, LLC**Case number (if known) **18-32070-sgj11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address Michael Graham 923 Noble Champions Way Bartonville TX 76226 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sub Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125,392.43
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address Midwestern Mud Service 811 Sixth Street, Suite 205 Wichita Falls TX 76301 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,089.00
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address OS&S Operating, Inc. P.O. Box 311 Electra TX 76360 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,345.85
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address Quasar Energy Services, Inc. 3288 FM 51 Gainesville TX 76240-0208 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$169,215.13

Debtor **Fulcrum Exploration, LLC**Case number (if known) **18-32070-sgj11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.29 Nonpriority creditor's name and mailing address**Raymond's Welding & Machine Shop, Inc.****Box 148****Kamay TX 76369**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Vendor

Is the claim subject to offset?

☒ No☐ Yes**\$7,631.46****3.30** Nonpriority creditor's name and mailing address**Red River Petroleum, Inc.****310 E. Main****P.O. Box 351****Tipton OK 73570**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Vendor

Is the claim subject to offset?

☒ No☐ Yes**\$332,149.22****3.31** Nonpriority creditor's name and mailing address**Scott Douglas****7381 Bright Place****Pilot Point TX 76258**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Sub Debt

Is the claim subject to offset?

☒ No☐ Yes**\$44,800.00****3.32** Nonpriority creditor's name and mailing address**Spruiell Drilling Company, Inc.****P.O. Box 946****Iowa Park TX 76367**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Vendor

Is the claim subject to offset?

☒ No☐ Yes**\$24,427.75**

Debtor **Fulcrum Exploration, LLC**Case number (if known) **18-32070-sgj11****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address STRC Oilfield Technology, LLC 327 N. Denton Street, Suite 100 Weatherford TX 76086 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,672.92
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address SWRE 700 N. Broadway P.O. Box 310 Tipton OK 73570 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Utility Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,518.52
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address Thomas Oil Tools, LLC P.O. Box 1707 Duncan OK 73534 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,465.94
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address Thomas Pump & Equipment, LLC P.O. Box 893 Electra TX 76360 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,143.64

Debtor **Fulcrum Exploration, LLC**Case number (if known) **18-32070-sgj11****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address Topographic Land Surveyors, Inc. 1400 Everman Pkwy, Suite 197 Fort Worth TX 76140 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,825.50
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address Vulcan Inc. P.O. Box 1850 Foley AL 36536-1850 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$358.13
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address Waste Connections of Texas P.O. Box 660389 Dallas TX 75266-0389 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Services Rendered Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$244.18
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address Winder Motor & Electrical Supply Inc. P.O. Box 546 Electra TX 76360 Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,890.28

Debtor Fulcrum Exploration, LLCCase number (if known) 18-32070-sgj11**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.41 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

\$8,177.69*Check all that apply.*Young Electric, Inc.☐ Contingent400 S. Grady☐ UnliquidatedP.O. Box 822☐ Disputed

Basis for the claim:

Altus OK 73522Vendor

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor Fulcrum Exploration, LLCCase number (if known) 18-32070-sgj11**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.**Total of claim amounts**5a. **Total claims from Part 1**5a. \$815.505b. **Total claims from Part 2**5b. + \$4,405,420.035c. **Total of Parts 1 and 2**

Lines 5a + 5b = 5c.

5c. \$4,406,235.53

Fill in this information to identify the case:Debtor name Fulcrum Exploration, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known) 18-32070-sgj11Chapter 11☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	See Exhibit G	Attached
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:Debtor name Fulcrum Exploration, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number 18-32070-sgj11
(if known)☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.1 Derek Jensen	1640 Meadows Ave. Number Street	Veritex Community Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Argyle TX 76226 City State ZIP Code		
2.2 Michael Graham	923 Noble Champions Way Number Street	Veritex Community Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Bartonville TX 76226 City State ZIP Code		
2.3 Scott Douglas	7381 Bright Place Number Street	Veritex Community Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Pilot Point TX 76258 City State ZIP Code		
2.4 Scott Kravetz	415 Old Court Street Number Street	Veritex Community Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Cincinnati OH 45203 City State ZIP Code		

Debtor Fulcrum Exploration, LLCCase number (if known) 18-32070-sgj11**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.5 Steve Taylor	1440 Buena Park Drive Number Street	Veritex Community Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Frisco TX 75033 City State ZIP Code		
2.6 William Sink	6005 Delta Place Number Street	Veritex Community Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	Plano TX 75094 City State ZIP Code		

Fill in this information to identify the case:Debtor Name Fulcrum Exploration, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known): 18-32070-sgj11☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$18,400,000.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$2,317,486.64****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$20,717,486.64****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$8,264,981.38****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$815.50****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$4,405,420.03****4. Total liabilities**Lines 2 + 3a + 3b..... **\$12,671,216.91**

Fill in this information to identify the case and this filing:

Debtor Name Fulcrum Exploration, LLC

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 18-32070-sgj11
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

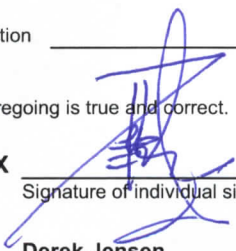
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/24/2018
MM / DD / YYYY

X 
Signature of individual signing on behalf of debtor

Derek Jensen
Printed name

President
Position or relationship to debtor

In re Fulcrum Exploration, LLC
Case No. 18-32070-SGJ-11
Schedule A/B: Part 7, Question 39

Office Fixtures									
Sch Number	Item	Office/ Equip	Date Aquired	Cost	Curent 179	Prior 179	Life	Current Depr	Book Value
1	Computer	O	1/23/15	1,406	-	731	5	270	405
152	Printer	O	11/30/17	964		964	7	-	-
153	Shredder	O	11/30/07	107		107	7	-	-
154	Laptop	O	1/16/08	2,083		2,083	5	-	-
158	Telephone Stystem	O	6/21/10	2,571		2,457	7	114	-
159	Computer	O	1/10/11	3,495		3,495	5	-	-
160	Computer	O	5/11/11	1,990		1,990	5	-	-
161	Computer	O	10/1/14	1,822		1,297	5	210	315
162	Printer	O	10/1/14	431		242	7	54	135
163	Computer	O	11/20/14	1,410		1,004	5	162	244
182	Macbook Pro	O	8/7/17	2,253	1,127		5	225	901
	Multiples Desks, Couches and Other Office Furniture								
				18,532	1,127	14,370	63	1,035	2,000

EXHIBIT

39

exhibitsticker.com

Machinery & Equipment									
Sch Number	Item	Office/ Equip	Date Acquired	Cost	Current 179	Prior 179	Life	Current Depr	Book Value
2	Cowan Pump	E	5/18/15	3,016	-	1,170	7	527	1,319
3	Cowan Panel	E	7/14/15	4,109	-	1,593	7	719	1,797
4	Frederick Tubing	E	7/21/15	20,118	-	7,801	7	3,519	8,798
5	Frederick Equip	E	9/8/15	1,838	-	713	7	321	804
6	Frederick Equip	E	9/8/15	3,675	-	1,425	7	643	1,607
7	Cowan Equip	E	9/8/15	9,996	-	3,876	7	1,748	4,372
8	Cowan Plunger	E	10/15/15	1,736	-	673	7	304	759
9	Hinson Plunger	E	10/15/15	2,814	-	1,091	7	492	1,231
10	Noman Trust Equip	E	11/8/07	117,693	-	117,693	7	-	-
11	Miller Equip	E	5/23/08	165,127	-	165,127	7	-	-
12	Hinson Equip	E	7/11/08	143,172	-	143,172	7	-	-
13	Cowan Equip	E	9/11/08	160,819	-	160,819	7	-	-
14	Peter Equip	E	11/25/08	156,546	-	156,546	7	-	-
15	Cowan Pump Jack	E	11/25/08	39,464	-	39,464	7	-	-
16	Cowan Equip	E	12/30/08	104,284	-	104,284	7	-	-
17	Cowan Equip	E	1/2/09	21,365	-	21,365	7	-	-
18	Gibson Equip	E	4/7/09	51,000	-	51,000	7	-	-
19	Hinson Equip	E	7/18/09	106,983	-	105,834	7	-	1,149
20	Miller Equip	E	9/30/09	157,091	-	155,821	7	-	1,270
21	Peter Equip	E	10/21/09	4,028	-	3,900	7	-	128
22	Frederick	E	11/25/09	140,651	-	137,266	7	-	3,385
23	Frederick Knockout	E	11/25/09	3,350	-	3,247	7	-	103
24	Norman Equip	E	11/27/09	73,393	-	71,059	7	-	2,334
25	Norman Equip	E	1/1/10	30,563	-	28,994	7	1,363	206
26	Norman Wiring	E	1/1/10	8,451	-	8,074	7	377	-
27	Norman Casing	E	2/1/10	42,562	-	40,665	7	1,897	-
28	Peter Tank	E	3/30/10	7,884	-	7,533	7	351	-
29	Morgan Equip	E	4/12/10	178,897	-	170,923	7	7,974	-
30	Frederick Equip	E	4/28/10	78,692	-	75,184	7	3,508	-
31	Cowan Tank	E	5/20/10	7,910	-	7,557	7	353	-
32	CowanTubing	E	5/20/10	20,734	-	19,810	7	924	-
33	Frederick Equip	E	8/11/10	137,457	-	131,331	7	6,126	-
34	Frederick Equip	E	9/15/10	26,207	-	25,039	7	1,168	-
35	Frederick Tubing	E	1/1/11	53,802	-	46,597	7	4,805	2,400
36	Taylor Equip	E	7/19/11	161,045	-	139,477	7	14,381	7,187
37	Frederick Tubing	E	9/30/11	14,007	-	12,130	7	1,251	626
38	Frederick Knockout	E	9/30/11	1,889	-	1,636	7	169	84
39	Frederick Equip	E	11/28/11	114,303	-	98,996	7	10,207	5,100
40	Cowan Equip	E	1/13/12	92,638	-	75,591	7	8,263	8,784
41	Frederick Equip	E	3/15/12	4,478	-	3,654	7	399	425
42	Frederick Equip	E	5/29/12	63,363	-	50,053	7	5,652	7,658
43	Frederick Equip	E	8/30/12	34,445	-	26,313	7	3,072	5,060
44	Clayton Equip	E	9/13/12	186,101	-	142,166	7	16,600	27,335
45	Norman Equip	E	10/1/12	413	-	305	7	37	71
46	Morgan Equip	E	10/2/12	520	-	383	7	46	91
47	Miler Equip	E	10/22/12	1,074	-	792	7	96	186
48	Cowan Equip	E	10/23/12	4,699	-	3,468	7	419	812
49	Hinson Equip	E	10/23/12	2,186	-	1,612	7	195	379
50	Frederick Equip	E	11/12/12	1,317	-	972	7	117	228
51	Taylor Equip	E	11/12/12	2,027	-	1,496	7	181	350
52	Norman Equip	E	11/21/12	1,579	-	1,165	7	141	273
53	Cowan Equip	E	11/25/12	15,409	-	11,370	7	1,374	2,665
54	Frederick Equip	E	12/7/12	45,764	-	33,769	7	4,082	7,913
55	Frederick Equip	E	12/7/12	5,734	-	4,231	7	511	992
56	Cowan Equip	E	12/12/12	6,473	-	4,776	7	577	1,120
57	Clayton Equip	E	12/13/12	18,062	-	13,328	7	1,611	3,123
58	Mary H Equip	E	12/13/12	123,200	-	90,908	7	10,989	21,303
59	Frederick Equip	E	12/13/12	5,532	-	4,082	7	493	957
60	Frederick Equip	E	12/21/12	26,526	-	19,107	7	2,366	5,053
61	Peter Equip	E	12/28/12	62,274	-	45,951	7	5,555	10,768
62	TOS Equip	E	1/2/13	131,799	-	90,622	7	11,770	29,407
63	Frederick Equip	E	2/4/13	1,214	-	835	7	108	271
64	Frederick Equip	E	2/10/13	4,464	-	3,070	7	399	995
65	Cowan Equip	E	2/16/13	515	-	354	7	46	115
66	North Tipton Equip	E	2/28/13	4,676	-	3,215	7	418	1,043
67	Gibson Equip	E	4/1/13	30,384	-	20,892	7	2,713	6,779
68	Peter Pump	E	4/1/13	48,241	-	33,170	7	4,308	10,763
69	Frederick Equip	E	5/4/13	3,520	-	2,421	7	314	785

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70 TOS Equip	E	6/1/13	60,851	-	41,840	7	5,434	13,577
71 Peter Equip	E	6/1/13	4,277	-	2,940	7	382	955
72 Cowan Equip	E	6/24/13	12,932	-	8,891	7	1,155	2,886
73 Frederick Equip	E	6/28/13	31,135	-	21,408	7	2,780	6,947
74 Frederick Equip	E	8/20/13	21,597	-	14,849	7	1,929	4,819
75 Frederick Equip	E	9/5/13	90,229	-	62,040	7	8,057	20,132
76 Treadwell Equip	E	9/12/13	192,497	-	132,358	7	17,190	42,949
77 Cowan Equip	E	10/16/16	76,461	-	52,573	7	6,828	17,060
78 Cowan Tank	E	12/1/13	2,448	-	1,683	7	219	546
79 Hinson Pump	E	12/1/13	8,438	-	5,802	7	754	1,882
80 Morgan Pump	E	12/1/13	13,155	-	9,045	7	1,175	2,935
81 Cowan Tank	E	12/1/13	3,200	-	2,201	7	286	713
82 Cowan Walkway	E	12/1/13	202	-	138	7	18	46
83 Cowan Pump	E	12/1/13	39,541	-	27,188	7	3,531	8,822
84 Cowan Knockout	E	12/1/13	1,256	-	864	7	112	280
85 Cowan Tanks	E	12/1/13	5,745	-	3,951	7	513	1,281
86 Cowan Transformer	E	12/2/13	6,000	-	4,125	7	536	1,339
87 Peter Equip	E	2/7/14	963	-	542	7	120	301
88 TOS Equip	E	4/1/14	16,126	-	9,073	7	2,014	5,039
89 Clayton Equip	E	9/2/14	1,111	-	625	7	139	347
90 Cowan Equip	E	9/12/14	96,626	-	54,367	7	12,069	30,190
91 Morgan Equip	E	9/12/14	387	-	218	7	48	121
92 Miller Equip	E	9/12/14	8,175	-	4,600	7	1,021	2,554
93 Cowan Equip	E	9/22/14	51,339	-	36,553	7	5,914	8,872
94 Frederick Equip	E	9/23/14	43,523	-	24,489	7	5,436	13,598
95 Cowan Equip	E	9/29/14	128,547	-	72,328	7	16,056	40,163
96 Frederick Equip	E	10/6/14	5,627	-	3,166	7	703	1,758
97 Cowan Equip	E	11/13/14	11,291	-	6,353	7	1,410	3,528
98 Taylor Equip	E	11/13/14	45,536	-	25,621	7	5,687	14,228
99 Frederick Equip	E	11/19/14	64,437	-	36,256	7	8,048	20,133
100 Cowan Equip	E	11/19/14	1,120	-	630	7	140	350
101 Hinson	E	11/19/14	14,781	-	8,317	7	1,846	4,618
102 Frederick Equip	E	12/11/14	4,633	-	2,607	7	579	1,447
103 Treadwell Pump	E	12/12/14	9,037	-	5,085	7	1,129	2,823
104 Mary H Equip	E	1/1/16	31,041	-	7,760	7	6,652	16,629
105 Hinson Equip	E	1/1/16	11,025	-	2,756	7	2,363	5,906
106 Cowan Equip	E	1/1/16	2,867	-	717	7	614	1,536
107 Peter Equip	E	1/1/16	33,540	-	8,385	7	7,188	17,967
108 Morgan Equip	E	1/1/16	5,774	-	1,444	7	1,237	3,093
109 Norman Equip	E	1/1/16	255	-	64	7	55	136
110 Cowan Equip	E	1/1/16	2,776	-	694	7	595	1,487
111 Cowan Equip	E	1/1/16	8,902	-	2,226	7	1,908	4,768
112 Hinson 2 Equip	E	1/1/16	524	-	131	7	112	281
113 Frederick Equip	E	1/1/16	496	-	124	7	106	266
114 Frederick 2 Equip	E	1/1/16	1,679	-	420	7	360	899
115 Frederick Equip	E	1/1/16	1,873	-	468	7	401	1,004
116 Taylor Equip	E	1/1/16	5,337	-	1,334	7	1,144	2,859
117 Frederick 4 Equip	E	1/1/16	23,674	-	5,919	7	5,073	12,682
118 Frederick 6 Equip	E	1/1/16	36	-	9	7	8	19
119 TOS Equip	E	1/1/16	500	-	125	7	107	268
120 North Tipton Equip	E	10/1/16	467,267	-	308,927	7	45,238	113,102
121 Treadwell Equip	E	1/1/16	4,025	-	1,006	7	863	2,156
122 Cowan 1 Equip	E	1/1/16	726	-	182	7	156	388
123 Cowan 5 Equip	E	1/1/16	8,171	-	2,043	7	1,751	4,377
124 HillEquip	E	10/1/16	389,408	-	44,725	7	98,476	246,207
125 Gyurman Equip	E	10/1/16	258,815	-	193,384	7	18,694	46,737
126 Grimes	E	10/1/16	46,564	-	39,096	7	2,133	5,335
127 Oden Abernathy Equip	E	10/1/16	116,734	-	93,741	7	6,569	16,424
128 Wanda Lou Equip	E	10/1/16	108,040	-	76,607	7	8,980	22,453
129 Alex Equip	E	10/1/16	188,138	-	124,572	7	18,161	45,405
130 Southall Equip	E	10/1/16	35,852	-	30,437	7	1,547	3,868
131 Walls Equip	E	10/1/16	69,328	-	48,753	7	5,878	14,697
132 CanAm 1 Equip	E	10/1/16	177,125	-	94,706	7	23,547	58,872
133 CanAm 2 Equip	E	10/1/16	194,377	-	94,814	7	28,445	71,118
134 CanAm 3 Equip	E	10/1/16	132,500	-	70,728	7	17,648	44,124
135 CanAm 5 Equip	E	10/1/16	91,352	-	52,132	7	11,205	28,015
136 CanAm 6 Equip	E	10/1/16	137,269	-	48,063	7	25,486	63,720
137 CanAm 7 Equip	E	10/1/16	98,529	-	59,200	7	11,236	28,093
138 CanAm 8 Equip	E	10/1/16	118,378	-	70,479	7	13,685	34,214
139 CanAm 9 Equip	E	10/1/16	143,240	-	54,676	7	25,303	63,261
140 CanAm 10 Equip	E	10/1/16	64,529	-	33,594	7	8,838	22,097
141 CanAm 11 Equip	E	10/1/16	61,607	-	46,082	7	4,436	11,089
142 CanAm 12 Equip	E	10/1/16	65,186	-	33,686	7	8,999	22,501

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143	CanAm 14 Equip	E	10/1/16	37,888	-	44,087	7	-	(6,199)
144	CanAm 15 Equip	E	10/1/16	35,547	-	32,074	7	992	2,481
145	CanAm 16 Equip	E	10/1/16	54,427	-	48,852	7	1,593	3,982
146	CanAm 17 Equip	E	10/1/16	57,141	-	25,375	7	9,076	22,690
147	CanAm 2-1 Equip	E	10/1/16	137,485	-	4,908	7	37,877	94,700
148	Alice Equip	E	10/1/16	59,324		30,463	7	8,246	20,615
149	Hunter Equip	E	10/1/16	172,550		105,525	7	19,149	47,876
150	Altus 13 Equip	E	10/1/16	234,221		81,661	7	43,586	108,974
151	CanAm 19	E	10/1/16	3,893		139	7	1,073	2,681
155	Pipe Trailer	E	1/21/08	3,750		3,750	7	-	-
156	Tubing Racks	E	10/20/08	5,844		5,844	7	-	-
157	Mud Logging System	E	1/1/10	2,859		2,731	7	128	-
164	Equipment	E	1/1/16	46,402		25,416	5	8,394	12,592
167	Hill Equip	E	8/20/17	3,564	1,782		7	255	1,527
168	Gibson Equip	E	4/1/17	2,237	1,119		7	160	958
169	North Tipton Equip	E	1/31/17	1,433	717		7	102	614
170	North Tipton Equip	E	3/8/17	3,383	1,692		7	242	1,449
171	North Tipton Equip	E	4/1/17	13,614	6,807		7	973	5,834
172	North Tipton Equip	E	7/1/17	5,569	2,785		7	398	2,386
173	CanAm 2 Equip	E	8/20/17	2,799	1,400		7	200	1,199
174	CanAm 3 Equip	E	2/28/17	3,314	1,657		7	237	1,420
175	CanAm 3 Equip	E	4/1/17	1,449	725		7	103	621
176	CanAm 19 Equip	E	2/7/17	1,549	775		7	111	663
177	CanAm 19 Equip	E	4/1/17	18,559	9,280		7	1,326	7,953
178	CanAm 20 Equip	E	8/20/17	20,892	10,446		7	1,493	8,953
179	CanAm 20 Equip	E	11/1/17	17,206	17,206		7	-	-
180	Alex Equip	E	2/3/17	753	377		7	54	322
181	Wals 7 Equip	E	10/5/17	1,873	1,873		7	-	-
				8,435,505	58,641	5,706,716	1,181	810,202	1,859,946

Description of Property	Location of Property	Nature and Extent of Debtor's Interest in Property	Net Book Value of Debtor's Interest	Valuation Method for Current Value	Current Value of Debtor's Interest
Lessor -- Charles Gyurman, <i>et al.</i> Lease No. 309378.001 Dated: Dec. 23, 1971	State: OK County: Jackson Section: 14 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Dr. Phillip & Terrence Grimes Lease No. 309377.001 Dated: Sept. 1, 2005	State: OK County: Jackson Section: 14 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Lola Ross, <i>et al.</i> Lease No. 309379.001 Dated: Jan. 2, 1980	State: OK County: Jackson Section: 22 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Phil T. Southall Lease No. 311081.001 Dated: Oct. 1, 2005	State: OK County: Jackson Section: 2 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Dan H. Southall Lease No. 311081.002 Dated: Oct. 1, 2005	State: OK County: Jackson Section: 2 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Ida Jo Southall Lease No. 311081.003 Dated: Oct. 1, 2005	State: OK County: Jackson Section: 2 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Guy R. Southall Lease No. 311081.004 Dated: Oct. 1, 2005	State: OK County: Jackson Section: 2 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Jimmie Helen Southall Hamilton Lease No. 311081.005 Dated: Oct. 1, 2005	State: OK County: Jackson Section: 2 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Mary E. Southall Cribbs Lease No. 311081.006 Dated: Oct. 1, 2005	State: OK County: Jackson Section: 2 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- June Southall Rains Lease No. 311081.007 Dated: Oct. 1, 2005	State: OK County: Jackson Section: 2 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Judy Pauline Pool Lease No. 311081.008 Dated: Oct. 1, 2005	State: OK County: Jackson Section: 2 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Clesta Rippetoe Lease No. 309904.001 Dated: Oct. 15, 2005	State: OK County: Jackson Section: 3 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Gretchen Fronterhouse Lease No. 309904.002 Dated: Oct. 15, 2005	State: OK County: Jackson Section: 3 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- John P. Gover Lease No. 309904.003 Dated: Oct. 15, 2005	State: OK County: Jackson Section: 3 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined

EXHIBIT

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Lessor -- David B. Braddock, Trustee Lease No. 309904.004 Dated: Oct. 15, 2005	State: OK County: Jackson Section: 3 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- May Cahill Lease No. 309904.005 Dated: Oct. 15, 2005	State: OK County: Jackson Section: 3 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Fred Sumner Hanna, heir of Elizabeth Hanna Lease No. 309904.006 Dated: Dec. 15, 2005	State: OK County: Jackson Section: 3 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Gainsley Hamilton Lease No. 309904.007 Dated: Sept. 22, 2008	State: OK County: Jackson Section: 3 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Alice Streich Lease No. 309904.008 Dated: Sept. 22, 2008	State: OK County: Jackson Section: 3 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Burnice C. & Evelyn Ewing, Trustees Ewing Family Trust Lease No. 309297.001 Dated: Oct. 15, 2005	State: OK County: Jackson Section: 10 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Harold C. Cooley Lease No. 309297.002 Dated: Oct. 15, 2005	State: OK County: Jackson Section: 10 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Dorothy F. Ewing, Trustee Solon A. Ewing Bypass Trust Lease No. 309297.003 Dated: Oct. 15, 2005	State: OK County: Jackson Section: 10 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Sandra Sue White Cooley Lease No. 309297.004 Dated: Oct. 15, 2005	State: OK County: Jackson Section: 10 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Wanda Lou Capps Lease No. 309297.005 Dated: Nov. 15, 2005	State: OK County: Jackson Section: 10 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- David Burdette Blue, III, et al. Lease No. Dated: Aug. 23, 2007	State: OK County: Tillman Section: 32 Township: 2Ss Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- David Burdette Blue, III, et al. Lease No. Dated: Aug. 23, 2007	State: OK County: Tillman Section: 31 Township: 2Ss Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- David Burdette Blue, III, et al. Lease No. Dated: Aug. 23, 2007	State: OK County: Tillman Section: 32 Township: 2Ss Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Lawrence I. Travis Lease No. Dated: Dec. 20, 2007	State: OK County: Tillman Section: 31 Township: 2S Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined

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Lessor -- Letha Mae Peter, Life Tenant and Lila Jill Clark, Remainderman Lease No. Dated: Jan. 25, 2008	State: OK County: Tillman Section: 32 Township: 25s Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Lenora Lou Morgan Lease No. Dated: Jan. 4, 2006	State: OK County: Tillman Section: 31 Township: 35 Range: 16W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Sally Miller Lease No. Dated: May 14, 2005	State: OK County: Tillman Section: 31 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Kelly W. Lynch Lease No. Dated: May 23, 2005	State: OK County: Tillman Section: 31 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Julie Jeanette Huff Lease No. Dated: May 23, 2005	State: OK County: Tillman Section: 31 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Todd Allen Miller Lease No. Dated: May 23, 2005	State: OK County: Tillman Section: 31 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Sand Creek Petroleum, Inc. Lease No. Dated: Nov. 15, 2007	State: OK County: Tillman Section: 31 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Sand Creek Petroleum, Inc. Lease No. Dated: Feb. 19, 2008	State: OK County: Tillman Section: 31 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Sand Creek Petroleum, Inc. Lease No. Dated: June 25, 2008	State: OK County: Tillman Section: 32 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Sand Creek Petroleum, Inc. Lease No. Dated: Oct. 9, 2008	State: OK County: Tillman Section: 32 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Kevin Stevens, Trustee of the Leonard C. Hinson and Theresa Hinson Rev. Trust Lease No. Dated: Sept. 29, 2008	State: OK County: Tillman Section: 32 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- The City of Frederick, Oklahoma Lease No. Dated: Jan. 28, 2009	State: OK County: Tillman Section: 32 and 32 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- The City of Frederick, Oklahoma Lease No. Dated: Mar. 27, 2009	State: OK County: Tillman Section: 33 Township: 25 Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- John Clifford Taylor Lease No. Dated: Jan. 24, 2013	State: OK County: Tillman Section: 31 Township: 25 Range: 17W	Oil & Gas	Undetermined	N/A	Undetermined

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Lessor -- Marilyn Sue Osborne Lease No. Dated: Nov. 22, 2010	State: OK County: Tillman Section: 31 Township: 2S Range: 17W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor -- William Sears Lease No. Dated: July 1, 2012	State: OK County: Tillman Section: 31 Township: 2S Range: 17W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor -- Glen S. Clayton and Mary H. Clayton Lease No. Dated: Nov. 5, 2010	State: OK County: Tillman Section: 12 Township: 3S Range: 19W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor -- Gussie Mae Taylor, Sole Trustee of the John H. Taylor and Gussie Mae Taylor Rev. Trust Lease No. Dated: Feb. 7, 2011	State: OK County: Tillman Section: 6 Township: 3S Range: 17W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor -- James W. Treadwell and Pamela Lee Treadwell Lease No. Dated: June 7, 2011	State: OK County: Tillman Section: 33 Township: 2S Range: 17W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor -- A&J Cowan, Inc. Lease No. Dated: Sept. 27, 2004	State: OK County: Tillman Section: 31 Township: 2S Range: 17W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor -- Sand Creek Petroleum Co. LLC Lease No. Dated: Oct. 4, 2011	State: OK County: Tillman Section: 31 Township: 2S Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Bradley Wayne Chappell and Terrence L. Grimes Rev. Trust Lease No. Dated: Jan. 22, 1996	State: OK County: Jackson Section: 14 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Phillip D. Grimes Rev. Trust Lease No. Dated: Jan. 22, 1996	State: OK County: Jackson Section: 14 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Sand Creek Petroleum, Inc. Lease No. Dated: Jan. 24, 2012	State: OK County: Tillman Section: 31 Township: 2S Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Darian Doonbos Kedy and Diane E. Doombos, Co-Trustees of the Charles F. Doombos Revocable Trust Lease No. Dated: Mar. 22, 2012	State: OK County: Tillman Section: 31 Township: 2S Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Nina Parks Lease No. Dated: Aug. 18, 2012	State: OK County: Jackson Section: 10 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor -- Cheseapeake Royalty Company Lease No. Dated: Aug. 23, 2012	State: OK County: Tillman Section: 33 Township: 2S Range: 17W	Oil & Gas Lease	Undetermined	N/A	Undetermined
	State: OK County: Tillman Section: 6 Township: 3S Range: 18W	Oil and Gas Minerals	Undetermined	N/A	Undetermined

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Grantor - John Ehrenfeld Dated: Sept. 6, 2013	State: OK County: Tillman Section: 2 Township: 25 Range: 19W	Oil and Gas Minerals	Undetermined	N/A	Undetermined
	State: OK County: Tillman Section: 12 Township: 35 Range: 19W	Oil and Gas Minerals	Undetermined	N/A	Undetermined
	State: OK County: Tillman Section: 2 Township: 35 Range: 19W	Oil and Gas Minerals	Undetermined	N/A	Undetermined
	State: OK County: Tillman Section: 36 Township: 25 Range: 19W	Oil and Gas Minerals	Undetermined	N/A	Undetermined
	State: OK County: Tillman Section: 1 Township: 25 Range: 19W	Oil and Gas Minerals	Undetermined	N/A	Undetermined
	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Jeff M. Watson Lease No. Dated: Sept. 3, 2013	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - John L. Barnard Lease No. Dated: Sept. 3, 2013	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Grantor - Spanish Lady Oil Company Dated: Oct. 1, 2013	State: OK County: Jackson Section: 30 and 31 Township: 1N Range: 19W	Oil and Gas Minerals	Undetermined	N/A	Undetermined
Lessor - Jesse W. James Jr. and Nancy Jean James Rev. Trust Lease No. Dated: Nov. 5, 2013	State: OK County: Jackson Section: 23 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - B.E. Wilson, Successor Trustee of the The T.W. Wilson and Opal Wilson Family Trust Lease No. Dated: Nov. 5, 2013	State: OK County: Jackson Section: 24 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Larry Derryberry Lease No. Dated: Oct. 29, 2013	State: OK County: Jackson Section: 18 Township: 1N Range: 20W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Cynthia J. Wilson Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - David Parker Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - James L. Wilson Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined

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Lessor - Maribeth Reece Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Pamela L. Gottula Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - David Clay Norfleet Lease No. Dated: Jan. 20, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Keith Winkler Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - B.E. Wilson Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Sherry Stillwell Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Polly Campbell Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - John W. Winkler Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Marc Walls Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Lisa Kirts Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Leanne Ware Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Andrea Ware Lease No. Dated: Jan. 20, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W	Oil & Gas Lease	Undetermined	N/A	Undetermined
Lessor - Kelly Norfleet Lease No. Dated: Jan. 20, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W		Undetermined	N/A	Undetermined
Lessor - Julie Harris Lease No. Dated: Jan. 20, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W		Undetermined	N/A	Undetermined

Lessor - Mike Parker Lease No. Dated: Jan. 20, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W		Undetermined	N/A	Undetermined
Lessor - Bradley Wayne Chappell and Terrence L. Grimes Rev. Trust Lease No. Dated: July 2, 2014	State: OK County: Jackson Section: 14 Township: 1N Range: 20W		Undetermined	N/A	Undetermined
Lessor - Deborah Ray Johnston Lease No. Dated: July 2, 2014	State: OK County: Jackson Section: 14 Township: 1N Range: 20W		Undetermined	N/A	Undetermined
Lessor - Leta S. Grimes Lease No. Dated: July 2, 2014	State: OK County: Jackson Section: 14 Township: 1N Range: 20W		Undetermined	N/A	Undetermined
Lessor -- American United Life Ins. Co. Lease No. Dated: Mar. 4, 2015	State: OK County: Tillman Section: 6 Township: 3S Range: 17W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor -- Christopher Devin Hill, Administrator of Howard Lee Hill, dec. Lease No. Dated: Apr. 17, 2015	State: OK County: Tillman Section: 6 Township: 3S Range: 17W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor - Bandera Minerals, LLC Lease No. Dated: June 25, 2015	State: OK County: Jackson Section: 31 Township: 1N Range: 19W		Undetermined	N/A	Undetermined
Lessor - Susan Joiner Lease No. Dated: Jan. 8, 2014	State: OK County: Jackson Section: 30 Township: 1N Range: 19W		Undetermined	N/A	Undetermined
Lessor -- Ray S. Circle, et ux Lease No. 311463.001 Dated: Oct. 24, 1929	State: OK County: Jackson Section: 11 Township: 1N Range: 20W	Oil & Gas	Undetermined	N/A	Undetermined
Grantor - Virginia Gail Lenihan Dated: Aug. 16, 2013	State: OK County: Jackson Section: 31 Township: 1N Range: 19W	Oil and Gas Minerals	Undetermined	N/A	Undetermined
Lessor -- Dora Southall, et al. Lease No. 304134.001 Dated: Oct. 18, 1934	State: OK County: Jackson Section: 11 Township: 1N Range: 20W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor -- Edith L. Johnson, Guardian of the Estate of Joe E. Johnson Lease No. 304134.002 Dated: Feb. 21, 1935	State: OK County: Jackson Section: 11 Township: 1N Range: 20W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor -- W. Glenn Hunter Lease No. 304133.001 Dated: Aug. 12, 1953	State: OK County: Jackson Section: 14 Township: 1N Range: 20W	Oil & Gas	Undetermined	N/A	Undetermined
Lessor -- Joe A. Norman, Trustee of the J. Dennis Norman Living Trust Lease No. Dated: Oct. 15, 2014	State: OK County: Tillman Section: 32 Township: 2S Range: 17W	Oil & Gas	Undetermined	N/A	Undetermined

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Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	City	State	Zip	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease	Remaining Term
Schmid Moulton Parkway, Ltd.	10375 Richmond Avenue, Suite 2000	Houston	TX	77042	Lease	4/30/19	
Southwest Rural Electric	700 N. Broadway	Tipton	OK	73570	Utility Contract		
Frontier Communications	PO Box 740407	Cincinnati	OH	45274-0407	Utility Contract		
Enterprise Crude Oil, LLC	210 Park Avenue, Suite 1800	Oklahoma City	OK	7310	Gathering Agreement	10/6/11	Month to Month
Phillips 66	P.O. Box 5400	Bartlesville	OK	74005-5400	Gathering Agreement	7/1/15	Month to Month
FULCRUM PRODUCTION PARTNERS, LP	3700 RIVER WALK DR. # 175	FLOWER MOUND	TX	75028	Joint Operating Agreement	12/1/07	N/A
CRAIG LYNE	260 SE 28th AVE.	POMPANO BEACH	FL	33062	Joint Operating Agreement	2/28/08	N/A
CRAIG LYNE	261 SE 28th AVE.	POMPANO BEACH	FL	33063	Joint Operating Agreement	7/17/08	N/A
MARK AND CHRISTINA WHEELER	301 WINTNEY WAY	ATLANTA	GA	30269	Joint Operating Agreement	2/21/08	N/A
TODD GIBSON	4940 NE 28th St.	LIGHTHOUSE POINT	FL	33064	Joint Operating Agreement	2/28/08	N/A
TODD GIBSON	4941 NE 28th St.	LIGHTHOUSE POINT	FL	33065	Joint Operating Agreement	7/29/08	N/A
BEST PETROLEUM	3077-B CLAIREMONT Dr. # 498	SAN DIEGO	CA	92117	Joint Operating Agreement	8/8/08	N/A
MARK AND ANELLA WILLIS	401 GREENFIELD DR.	MURPHY	TX	75094	Joint Operating Agreement	7/29/08	N/A
MICHELLE MARTEL	8980 SPRING MOUNTAIN WAY	FT. MYERS	FL	33908	Joint Operating Agreement	10/1/13	N/A
PETROGA, LLC	3566 WOODSHIRE TRAIL	MARIETTA	GA	30066	Joint Operating Agreement	8/11/08	N/A
WAYNE STARIN	4609 PACER WAY	FLOWER MOUND	TX	75028	Joint Operating Agreement	8/1/17	N/A
BTM INVESTMENTS IRA, LLC	12418 DEER TRACK	AUSTIN	TX	78722	Joint Operating Agreement	3/9/18	N/A
DOS PANIOLOS, LLC.	7381 BRIGHT PLACE	PILOT POINT	TX	76258	Joint Operating Agreement	1/1/17	N/A
DOUG FIKE	3711 MEREDITH ST.	AUSTIN	TX	78763	Joint Operating Agreement	2/28/18	N/A
EAM INVESTMENTS IRA, LLC.	12418 DEER TRACK	AUSTIN	TX	78727	Joint Operating Agreement	3/9/18	N/A
LOUIS OUELLETTE	31 RUE BORQUE	GATINEAU QUEBEC	Canada	J8Y 1X2	Joint Operating Agreement	1/1/18	N/A
ROCKY AND DOREEN LIUZZI FAMILY TRUST	1220 8TH STREET	MANHATTAN BEACH	CA	90266	Joint Operating Agreement	2/1/18	N/A

EXHIBIT

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exhibitsticker.com